#### Cedars-Sinai and Huntington Health

#### **Financial Assistance Application Instructions**

Please return completed application and supporting documents to:

Cedars-Sinai Medical Center Financial Assistance Processing Unit File 1688

1801 W. Olympic Blvd, Pasadena, CA 91199-1688

Business Days: Monday – Friday Business Hours: 8 a.m. – 4:30 p.m. Phone Number: 323-866-8600 Email: Patient.Billing@cshs.org

# Financial Assistance Application Including List of Required Supporting Documents

This is the Organization's application for financial assistance. If you have any questions, the contact information is above.

We have two pathways for financial assistance. One is the usual pathway of applying for the maximum financial assistance ("Comprehensive Financial Assistance") that you might be eligible for under our Financial Assistance Policy (the "Policy"). The second pathway has abbreviated application requirements for patients seeking limited financial assistance ("Limited Financial Assistance").

To be considered for these financial assistance programs, please complete this application to help the Organization determine whether you may qualify to receive a discount. We cannot guarantee that you will qualify, even if you apply. A written response will be provided to all patients supporting approval/denial after we receive your completed application and documentation.

The Policy covers medically necessary care provided at Cedars-Sinai Medical Center, Cedars-Sinai Marina del Rey Hospital, Cedars-Sinai faculty physicians in their capacity as faculty, Cedars-Sinai Medical Care Foundation employed physicians or groups with an exclusive professional services agreement, Cedars-Sinai's emergency physicians of Community Urgent Care Medical Group, Inc., Huntington Hospital, and Huntington Health Physicians (the "Organization"). Elective/Cosmetic services and any other providers of service outside of the areas mentioned above may not be covered under this program.

You may submit the completed application by mail or email. Provide all documents requested below. Missing or unattached documents may cause a delay or denial of financial assistance. If unable to provide specific documents, please provide a letter of explanation.

FAILURE TO PROVIDE ALL REQUIRED INFORMATION MAY RESULT IN DENIAL.

# PLEASE NOTE: IF YOU ARE UNINSURED AND MEET SPECIFIC MEDI-CAL PRESUMPTIVE ELIGIBILITY CRITERIA, YOU ARE NOT REQUIRED TO COMPLETE THIS APPLICATION.

#### **Proof of Income Documents for Application**

## For Comprehensive Financial Assistance – The proof of income documents required include:

- 1. Paycheck stubs (prior 2 months)
- 2. Federal Tax Return (prior year). If no federal tax return filed, provide most recent W2 or 1099 forms. If federal tax return filing delayed due to temporary disability or unemployment, provide the non-filing tax form. Obtain copies by calling 1-800-908-9946 or visiting

- www.irs.gov/individuals/get-transcript (use form 4506-T or 4506T-EZ).
- 3. Unemployment, social security or disability verification statements (prior two months)
- 4. Bank statements for all checking, savings, and credit union accounts (prior two months and include all pages).
- 5. Rent or mortgage verification.
- 6. Medi-Cal application response letter (approval or denial), if applicable.

### For Limited Financial Assistance – The proof of income documents required include:

- 1. Paycheck stubs (prior 2 months)
- 2. Federal Tax Return (prior year). If no federal tax return filed, provide most recent W2 or 1099 forms. If federal tax return filing delayed due to temporary disability or unemployment, provide the non-filing tax form. Obtain copies by calling 1-800-908-9946 or visiting www.irs.gov/individuals/get-transcript (use form 4506-T or 4506T-EZ).

## For Limited Financial Assistance – The proof of income documents that are optional include:

- 1. Unemployment, social security or disability verification statements (prior two months)
- 2. Bank statements for all checking, savings, and credit union accounts (prior two months and include all pages).
- 3. Rent or mortgage verification.
- 4. Medi-Cal application response letter (approval or denial), if applicable.

#### **Spouse/Partner Documents:**

 If married, in a civil union, or domestic partnership, provide the applicable "Proof of Income" documents regarding your spouse/partner. See above list of documents, including but not limited to pay checks, verification statements, federal tax returns, W2 or 1099 forms, filing delay forms, bank statements and alimony/child support.

#### **Completed Application:**

• Completed application must include date and signature of the applicant.

#### **Election for Limited or Comprehensive Financial Assistance**

Applicants for limited financial assistance will only be eligible for financial assistance in an amount up to half of the amount that would be provided for the same service(s) under an application for full financial assistance.

## **Financial Assistance Application**

### Please check the type of financial assistance you are interested in applying for:

Option 1 - Limited Financial Assistance (capped, ranging from 0% to 50%)

Option 2 - Complete Financial Assistance (no cap, ranging from 0% to 100%)

#### Please enter the following patient information:

- 1. Patient name
- 2. Social Security Number
- 3. Date of birth
- 4. Home address
- 5. City
- 6. State
- 7. Zip code
- 8. Home phone number
- 9. Cell phone number
- 10. Email address

- 11. Preferred method of contact is mail, email, home phone or cell phone
- 12. Annual household income
- 13. Marital status is married, single, separated, divorced, widowed or domestic partner.
- 14. Number of individuals in your household, as reported on your taxes:
- 15. Employment Status is employed, self-employed, retired or disabled.
  - a. If you are unemployed, what is your last day worked?
  - b. If you are employed, what is your:
    - i. Employer name
    - ii. Employer phone number
    - iii. Employer address, city, state and zip code

### Please enter the following information on your spouse/domestic partner/parent/guarantor:

- 1. Relationship to patient is spouse, domestic partner, parent, guarantor or other. If other, please describe.
- 2. Name
- 3. Social Security Number
- 4. Date of birth
- 5. Employment status is employed, self-employed, retired, disabled, or unemployed.
  - a. If unemployed, what is your last day worked
  - b. If employed, what is your:
    - i. Employer name
    - ii. Employer phone number
    - iii. Employer address, city, state and zip

#### Please enter the following information on your insurance coverage:

- 1. Are you eligible for any health insurance coverage? Enter Yes or No. If yes, please provide following:
  - a. Policy Holder Name
  - b. Insurer Name
  - c. Policy Number

#### **Expense and Asset Information:**

For the patient/guarantor, enter current monthly income for:

- 1. Gross Pay
- 2. Net Self-Employed Income
- 3. Interest and Dividends
- 4. Real Estate or Rental Property
- 5. Social Security/Retirement/Disability
- 6. Alimony, Support Payments
- 7. Other
- 8. Total Monthly Income

For the spouse/partner, enter current monthly income for:

- 1. Gross Pay
- 2. Net Self-Employed Income
- 3. Interest and Dividends
- 4. Real Estate or Rental Property
- 5. Social Security/Retirement/Disability
- 6. Alimony, Support Payments
- 7. Other
- 8. Total Monthly Income

For the combined parent/guarantor and spouse/partner, enter current monthly income for:

- 1. Gross Pay
- 2. Net Self-Employed Income
- 3. Interest and Dividends
- 4. Real Estate or Rental Property
- 5. Social Security/Retirement/Disability
- 6. Alimony, Support Payments
- 7. Other
- 8. Total Monthly Income

#### **Essential Living Expenses:**

For the patient/guarantor, enter current monthly income for:

- 1. Rent or Mortgage
- 2. Real Estate Taxes
- 3. Utilities and Telephone
- 4. Alimony, Support Payment
- 5. Auto Loan/Lease Payment
- 6. Education
- 7. School/Childcare for Minor Dependents
- 8. Food
- 9. Insurance
- 10. Other Expenses
- 11. Total Monthly Expenses

For the spouse/partner, enter essential living expenses for:

- 1. Rent or Mortgage
- 2. Real Estate Taxes
- 3. Utilities and Telephone
- 4. Alimony, Support Payment
- 5. Auto Loan/Lease Payment
- 6. Education
- 7. School/Childcare for Minor Dependents
- 8. Food
- 9. Insurance
- 10. Other Expenses
- 11. Total Monthly Expenses

For the combined parent/guarantor and spouse/partner, enter essential living expenses for:

- 1. Rent or Mortgage
- 2. Real Estate Taxes
- 3. Utilities and Telephone
- 4. Alimony, Support Payment
- 5. Auto Loan/Lease Payment
- 6. Education
- 7. School/Childcare for Minor Dependents
- 8. Food
- 9. Insurance
- 10. Other Expenses
- 11. Total Monthly Expenses

#### **Current Medical Debt:**

For the patient/guarantor, enter current medical debt for:

- 1. Outstanding Medical Debt at Cedars-Sinai
- 2. Other Medical Debt

For the spouse/partner, enter current medical debt for:

- 1. Outstanding Medical Debt at Cedars-Sinai
- 2. Other Medical Debt

For the combined parent/guarantor and spouse/partner, enter current medical debt for

- 1. Outstanding Medical Debt at Cedars-Sinai
- 2. Other Medical Debt

#### **Current Assets:**

For the patient/guarantor, enter current assets for:

- 1. Checking/Savings/Credit Union
- 2. Stocks and Bonds
- 3. Money Market/Brokerage
- 4. Certificates of Deposit
- 5. Total Assets

For the spouse/partner, enter current assets for:

- 1. Checking/Savings/Credit Union
- 2. Stocks and Bonds
- 3. Money Market/Brokerage
- 4. Certificates of Deposit
- 5. Total Assets

For the combined parent/guarantor and spouse/partner, enter current assets for

- 1. Checking/Savings/Credit Union
- 2. Stocks and Bonds
- 3. Money Market/Brokerage
- 4. Certificates of Deposit
- 5. Total Assets

I certify that the information in this application is true and correct to the best of my knowledge. I agree to apply for any local, state, and federal assistance for which I may be eligible, to help alleviate the cost of any hospital and professional bills. I understand that the information provided may be verified by the Organization and I authorize them to contact third parties to verify the accuracy of the information provided in this application. I understand that if I knowingly provided incorrect information or if the application contains a material error or omission, I will no longer be eligible for financial assistance. If financial assistance was previously granted to me, it may be reversed at that time, and I will be held responsible for the outstanding balance.

Enter Signature of Person Applying for Financial Assistance	Enter Date
g +p.,g	
Enter Spouse/Domestic Partner/Guarantor Signature (if applicable)	Enter Date